

The future of European real estate: Resilience and growth through thematic investing

A webinar with Swiss Life, one of Europe's leading real estate investment managers

European real estate is in an unprecedented state of flux driven by structural changes which have been accelerated by Covid-19. At Swiss Life Asset Managers, we employ a thematic investment strategy to navigate through market uncertainty and acquire assets in locations set to see long-term sustained occupational demand. Often, these locations are benefitting from a combination of the impact of positive demographics, new infrastructure and new technologies. This will lead to income resilience, creation and growth for those who understand the direction of travel and invest accordingly.

During this webinar experts from Swiss Life Asset Managers will explore how a thematic investment approach can be applied at a macro and micro European level, the types of strategies within a sustainable culture that can be implemented and practical ways in which investors can obtain exposure to assets well placed to outperform.

Date and Time:

Thursday 10th September 2020 from 08.30 to 09.30am BST.

Format:

The Webinar will be hosted on Cisco Webex. There will be the opportunity to submit questions throughout the webinar and a selection of these questions will be put to the panel following their presentations.

We hope you will be able to join us.

Speakers:

Matt Dimond, Global Head of Business Development (Chair)

Maureen Mahr von Staszewski, Senior Portfolio Manager, Europe

Tim Munn, Chief Investment Officer, UK

Tom Duncan, Research, Strategy and Risk

Presenter Biographies:



Matt Dimond - Global Head of Business Development

Matt joined the group in May 2018 as Managing Director, Global Head of Business Development. Matt's primary responsibility is to expand the array of global capital sources investing in European real estate managed by Mayfair Capital and the broader Swiss Life Asset Managers platform of which Mayfair Capital is a part. Matt is a member of the Swiss Life Asset Managers real estate funds product committee.

Matt previously worked at InfraRed Capital Partners in London, leading the investor relationship function for InfraRed's listed infrastructure funds as well as maintaining broader international private equity relationships across the real assets space. His earlier career, spanning both Europe and Asia, included ten years in investment banking at UBS Warburg and Macquarie, where he launched the Japanese advisory business for the real estate sector, and eight years at GE Capital where he led teams working on a broad range of principal / M&A projects for the firm's real estate and financing businesses.

Matt is a graduate of Oxford University (Classics) and has an MBA from INSEAD in France.



Maureen Mahr von Staszewski - Senior Portfolio Manager, Europe

Maureen joined Swiss Life Asset Managers in June 2019 as a Senior Pan-European Fund Manager. Maureen leads the portfolio management team for the European Thematic Income and Growth Fund. She joined from the Cromwell Property Group where she was a Senior Fund Manager responsible for the structure, strategy and management of the European Fund Management team of eight with over EUR 4 billion of AUM. From 2011 to 2015, Maureen worked in various roles at AXA Investment Managers – Real Assets, as the European Transaction Manager and set up and managed the European Value Add Fund, with GAV of EUR 1 billion.

Prior to this, Maureen worked for Catalyst Capital LLP as Head of Acquisitions Germany between 2008 and 2011, Director of European Acquisitions in 2007, and as a Financial Analyst between 2005 and 2006. Before this, Maureen worked in Germany for Deutsche Bank AG and KPMG, as well as KPMG Finsterbusch Pickenhayn Sibille in Buenos Aires.



Tim Munn - Chief Investment Officer, UK

Tim joined in March 2020 as Chief Investment Officer and as an Executive Director. In addition to his CIO and Board responsibilities, Tim plays a key role in formulating new strategies and business development.

Prior to this, Tim spent two decades at CBRE Global Investors, where he was Head of Inbound Capital for EMEA, responsible for working on separate account business development globally. Prior to this, Tim was the lead director for several UK pension fund mandates with experience of managing start-up, sell-down and stable portfolio strategies. Tim was instrumental in developing CBRE Global Investors' global investment process.

Tim graduated from the University of Oxford with a degree in Modern History followed by a Masters in Property Valuation & Law at City University.



Tom Duncan - Senior Associate, Research, Strategy and Risk

Tom joined the group in 2017 as Senior Associate, Research, Strategy and Risk. He works across both UK and Pan-European funds. Tom focuses on the key investment themes that influence portfolios strategies. He monitors trends, develops thought-leadership content and works closely with the transactional and fund management teams.

Tom was previously an associate director at JLL and prior to that he was Head of NSW/ ACT research at Colliers International Australia.

He holds an MA from the University of Technology Sydney and an MA from Sheffield University. Tom is currently Chair of the Society of Property Researchers and an executive committee member of the Urban Land Institute.